

**CONVENING NOTICE FOR**  
**THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**HELD ON FEBRUARY 23<sup>RD</sup> 2015**

The **Extraordinary General Meeting of the Shareholders (“the Meeting”)** of ADMET PLC, seated in Galati, registered with the Register of Companies at n° J17/18/1991, VAT Registration N° RO 1628551 („**the Company**”), called upon as per the provisions of the law on February 23<sup>rd</sup> 2015, at 11:00 hours, at the company’s main office, with a present quorum of ..... shareholders, as per the provisions of the law, holding a number of ..... shares, accounting for .....% of the total equity, following the debates held concerning the discussion points on the agenda and recorded in the minutes of the meeting and

**Considering**

- **The Agenda** of the General Meeting of Shareholders;
- **The provisions of the Company’s Articles of Incorporation**
- **The provisions of the Law n° 151/2014** concerning the clarification of the legal status of shares being traded on the RASDAQ Market or on the Unlisted Securities Market;
- **The provisions of the Law n° 31/1990**, the Companies Law, republished in 2004, as subsequently amended and supplemented;
- **The provisions of the Law n° 297/2004** concerning the Stock Market, with all its further amendments;

**HEREBY CONVENES**

1.

**Case a.1:** The General Meeting approves on the taking of all the necessary legal steps in order to list the Company’s shares on the Stock Market regulated by the Bucharest Stock Exchange PLC/the Monetary, Financial and Commodities Exchange PLC.

**Case a.2:** The General Meeting declines the taking of legal actions in order to list the Company’s shares on the Stock Market regulated by the Bucharest Stock Exchange PLC/the Monetary, Financial and Commodities Exchange PLC.

**Case b.1:** The General Meeting approves the taking of all necessary legal actions in order to list the Company's shares on the alternative listing system regulated by the Bucharest Stock Exchange PLC/the Monetary, Financial and Commodities Exchange PLC.

**Case b.2:** The General Meeting declines the taking of legal actions in order to list the Company's shares on the alternative listing system regulated by the Bucharest Stock Exchange PLC/the Monetary, Financial and Commodities Exchange PLC.

**Case c.1:** The General Meeting decides that the Company shall take no action in order to list its shares on the Stock Market or to list them on any alternative listing system.

**Case c.2:** The General Meeting declines the proposal of not taking actions in order to list the Company's shares on the Stock Market or to list them on an alternative listing system.

**2.**

**Case 1:** The General Meeting authorizes the Company's Board of Directors to take all the necessary actions, as well as liaising with all the concerned public authorities or private entities, in order to see to the fulfillment of the resolution passed at point 1 above.

**Case 2:** The General Meeting declines the Company's Board of Directors to take any necessary action, as it also declines the liaising with any concerned public authority or private entity, in order to prevent the fulfillment of the resolution passed at point 1 above.

**3.**

**Case 1:** The General Meeting approves the March 13<sup>th</sup> 2015 as being the registration date further serving to identify the shareholders affected by the effects of the Meeting.

**Case 2:** The General Meeting declines March 13<sup>th</sup> 2015 as being the registration date further serving to identify the shareholders affected by the effects of the Meeting.

**4.**

**Case 1:** The General Meeting approves March 12<sup>th</sup> 2015 as an "ex-date", that is the day before the registration date where the financial instruments of the Meeting are being traded without the rights which may be brought upon them by the convening notice.

