

**INFORMATIVE DOCUMENT CONCERNING THE MATTERS AT ISSUE
BEING DEBATED AT THE EXTRAORDINARY GENERAL MEETING
OF THE SHAREHOLDERS OF**

ADMET PLC

CALLED ON FEBRUARY 23RD/24TH 2015

I. Information concerning the shareholders and the voting procedure

A. Information concerning the shareholders

ADMET PLC, ("the Company") has an equity capital of 1.314.908 lei accounting for 525.963 registered shares.

The shareholders being rightfully informed and able to vote at the Ordinary General Meeting are those registered in the Company's Shareholders Book, held at the Central Depository PLC, by February 13th 2015, hereby referred to as the "reference date".

The major shareholders of the Company are as follows:

N°	Shareholder's name	Ratio	Comments
1.	ArcelorMittal Shared Services Center Europe Romania	73,5363%	Major shareholder
2.	S.I.F. MOLDOVA	23,8419%	
3.	OTHER SHAREHOLDERS	2,6218%	

The members of the Board are not shareholders of the Company.

B. Information concerning the voting procedure

1. Resolution proposals concerning the shareholders casting a vote

The hereby Informative Document includes the resolution proposals for every item on the Meeting Agenda. Within 15 days from having called the Meeting, the shareholders holding together 5% of the equity capital, either individually or as a group, have the right to submit matters of discussion to be included in the Agenda of the meeting. Such proposed matters of discussion can only be brought to the Company's attention in writing, by regular mail or electronic mail (the matters submitted by electronic mail should also be accompanied by an electronic signature upon their submission to the Company).

2. The vote casted at the time of the Meeting

As per the provisions of the law n° 31/1990, the Company Law, republished and of the Company's Articles of Incorporation, the decisions of the General Meeting are being made in an open voting system, by a show of hands, except for the cases when the members of the Board of Directors and financial auditors are being elected or revoked, and also excluding the cases where the liability of the Company's managing, control and

